

2024 HVAC/PLUMBING INCENTIVE CATALOG

SUPPLEMENTAL DATA SHEET

THIS FORM MUST BE ATTACHED TO COMPLETED INCENTIVE APPLICATION AND SUBMITTED TOGETHER.
FOR PROJECTS INSTALLED BY 12/31/2024. **NEED HELP? CALL 800.762.7077**

HOW TO FILL OUT THIS FORM

Refer to the **HVAC/Plumbing Incentive Catalog** for measure requirements and information. Complete the table corresponding to the measure in the catalog. Attach this form to a completed **Incentive Application** and submit together.

CUSTOMER INFORMATION

JOB SITE BUSINESS NAME

JOB SITE ADDRESS

TRADE ALLY NAME

A1 DIRECT-FIRED MAKE-UP AIR UNITS (CONSTANT VOLUME) — INCENTIVE CODE: H5081

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EQUIP #	OUTSIDE AIR FLOW (CFM)	DISCHARGE AIR TEMP (°F)	WEEKDAY START TIME	WEEKDAY END TIME	SATURDAY START TIME	SATURDAY END TIME	SUNDAY START TIME	SUNDAY END TIME
(Example) MAU 1	5,000	65	7:00 AM	10:00 PM	8:00 AM	2:00 PM	Off	Off

A2 DIRECT-FIRED MAKE-UP AIR UNITS (VARIABLE AIR VOLUME) — INCENTIVE CODE: H10030

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EQUIP #	OUTSIDE AIR FLOW (CFM)	DISCHARGE AIR TEMP (°F)	WEEKDAY START TIME	WEEKDAY END TIME	SATURDAY START TIME	SATURDAY END TIME	SUNDAY START TIME	SUNDAY END TIME	SUPPLY FAN (HP)	OPERATION (ALL YEAR/ HEAT ONLY)
(Example) MAU 1	5,000	65	7:00 AM	10:00 PM	8:00 AM	2:00 PM	Off	Off	7.5	All Year

B1 AIR CONDITIONING SPLIT, PACKAGED, AND AIR SOURCE HEAT PUMP SYSTEMS (≥ 5.42 TONS)

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INCENTIVE CODE: H4368, H4369, H4370, H4371, H10025, H10026, H10027

EQUIP #	(A) AHRI RATED CAPACITY (TONS, 2 DECIMALS)	(B) AHRI RATED PART LOAD EFFICIENCY (IEER, 2 DECIMALS)	(C) PART LOAD EFF TO QUALIFY (IEER) (FROM MEASURE DESCRIPTION PG 19)	(D) DELTA EFFICIENCY (B - C)	(E) ADDITIONAL INCENTIVE (D X \$/TON)	(F) BASE INCENTIVE (\$/TON)	(G) INCENTIVE RATE (\$/TON) (E + F)	REQUESTED INCENTIVE* (A X G)
(Example) AC 1	15.00	16.00	15.40	0.6	\$3	\$25	\$28	\$420

* Focus on Energy may adjust total incentive based on project caps.
See measure requirements and Terms and Conditions for more information.

B2 AIR SOURCE HEAT PUMP SYSTEM (≥ 5.42 TONS)
INCENTIVE CODE: H10025, H10026, H10027

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EQUIP #	EXISTING HEAT SOURCE (NG, ELECTRIC RESISTANCE, HEAT PUMP)	EXISTING NG THERMAL EFFICIENCY (IF APPLICABLE) (%)
(Example) HP 1	NG	85

B3 SPLIT SYSTEM AIR CONDITIONING — CONDENSING UNIT ONLY — INCENTIVE CODE: H3909

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EQUIP #	(A) AHRI RATED CAPACITY (TONS, 2 DECIMALS)	(B) AHRI RATED FULL LOAD EFFICIENCY (EER, 2 DECIMALS)	(C) FULL LOAD EFF TO QUALIFY (EER)	(D) DELTA EFFICIENCY (B - C)	(E) ADDITIONAL INCENTIVE (D X \$/TON)	(F) BASE INCENTIVE (\$/TON)	(G) INCENTIVE RATE (\$/TON) (E + F)	REQUESTED INCENTIVE* (A X G)
(Example) AC 1	15.00	12.00	11.50	0.5	\$2.50	\$20	\$22.50	\$337.50
			11.50					
			11.50					
			11.50					
			11.50					
			11.50					

C1 CHILLERS (BUILDING COOLING LOAD) —
INCENTIVE CODE: H4712, H4713, H4714, H4715, H4716, H4717, H4718, H4719, H4720, H4721, H4722,
H4723, H4724, H4725, H4726, H4727, H4728, H4729, H4730, H4731, H4732, H4733, H4734, H4735

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EQUIP TYPE	BUILDING/SPACE DESIGN COOLING LOAD (TONS)	BASE OR TRIM CHILLER?	CHILLER LOCKOUT TEMPERATURE (°F)	CODE COMPLIANCE PATH: A OR B
(Example) Air-Cooled	90	Base	53 °F	Path A

C2 CHILLERS (EQUIPMENT PERFORMANCE) —
INCENTIVE CODE: H4712, H4713, H4714, H4715, H4716, H4717, H4718, H4719, H4720, H4721, H4722,
H4723, H4724, H4725, H4726, H4727, H4728, H4729, H4730, H4731, H4732, H4733, H4734, H4735

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EQUIP #	(A) AHRI RATED CAPACITY (TONS, 3 DECIMALS)	(B) MAX FULL LOAD (KW/TON) (FROM MEASURE DESCRIPTION PG 21-23)	(C) AHRI RATED FULL LOAD EFFICIENCY (KW/TON, 3 DECIMALS)	(D) MAX PART LOAD (IPLV) (KW/TON) (FROM MEASURE DESCRIPTION PG 21-23)	(E) AHRI RATED PART LOAD EFFICIENCY (IPLV) (KW/TON, 3 DECIMALS)	(F) DELTA EFFICIENCY: ((B - C) + (D - E))	(G) ADDITIONAL INCENTIVE (\$/TON)	(H) BASE INCENTIVE (\$/TON)	(I) INCENTIVE RATE (\$/TON) (G + H)	REQUESTED INCENTIVE* (A X I)
(Example) Chiller 1	95.000	1.160	1.120	0.880	0.840	0.080	\$10	\$8	\$18	\$1,710

D ENERGY RECOVERY VENTILATOR (ERV) — INCENTIVE CODE: H2314, H5082

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EQUIP #	HOURS OF OPERATION (HRS/WK)	SUPPLY AIRFLOW (AHRI LISTED CFM)	AHRI NET TOTAL WINTER EFFECTIVENESS %	AHRI NET TOTAL SUMMER EFFECTIVENESS %	HEATING SYSTEM EFFICIENCY (%)	COOLING SYSTEM EFFICIENCY (KW/TON OR EER, 2 DECIMALS)
(Example) ERV 1	60 hrs/wk	2,000	81%	77%	80%	1.20 kW/ton

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E ADVANCED ROOFTOP UNIT CONTROLLERS — INCENTIVE CODE: H3964
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EQUIP #	NOMINAL COOLING CAPACITY (TONS)	HEATER TYPE (NATURAL GAS OR ELECTRIC)	FAN HP	ECONOMIZER OPERATIONAL? (Y/N)	WEEKDAY OPEN / CLOSE TIMES	SATURDAY OPEN / CLOSE TIMES	SUNDAY OPEN / CLOSE TIMES
(Example) RTU 1	15.00	Natural gas	5	Yes	7 AM / 9 PM	8 AM / 10 PM	11 AM / 7 PM

F1 DEMAND CONTROLLED VENTILATION (DCV) — INCENTIVE CODE: H2853 (DCV FOR MULTIPLE ZONE)
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EQUIP #	SPACE COOLING (Y/N)	SPACE HEATING EFF (%)	AREA SERVED TYPE	AHU COOLING SIZE (TONS)	HOURS OF OPERATION/ WEEK	(A) EXISTING MIN OUTSIDE AIR FLOW (CFM)	(B) NEW MIN OUTSIDE AIR FLOW (CFM)	OUTSIDE AIR FLOW REDUCED (CFM) (A-B)
(Example) DCV 1	Yes	83%	Office	12	60	5,000	3,000	2,000

F2 DEMAND CONTROLLED VENTILATION (DCV) — INCENTIVE CODE: H3266 (DCV FOR SINGLE ZONE)
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EQUIP #	SPACE COOLING (Y/N)	AREA SERVED TYPE	AHU COOLING SIZE (TONS)	AREA SERVED (SQ FT)	EXISTING ECONOMIZER (DB, ENTHALPY)	EXISTING AHU CONTROLS (NO SETBACK, EMS/T-STAT)
(Example) DCV 1	Yes	Office	12.00	10,000	DB	T-stat

G GUEST ROOM ENERGY MANAGEMENT CONTROLS — INCENTIVE CODE: H2374
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HVAC SYSTEM TYPE	# OF ROOMS	COOLING EFFICIENCY W/UNITS	COOLING SYSTEM SOURCE	COOLING CAPACITY PER ROOM (TONS)	HEATING EFFICIENCY W/UNITS	HEATING SYSTEM SOURCE	HEATING CAPACITY PER ROOM (MBH)
(Example) Fan Coil Unit	10	1.2 kW/ton	Air-Cooled Chiller	0.75	90%	Boiler	10

H VARIABLE FREQUENCY DRIVES — INCENTIVE CODE: H2640, H2641, H2643, H2644, H2646, H2726
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VFD #	VFD APPLICATION	CONTROLS BEFORE VFD	EQUIPMENT OPERATING HOURS (2,000 HR/YR MIN)	HP CONTROLLED BY VFD	QUANTITY	REQUESTED INCENTIVE* (QTY X HP X \$/HP)
(Example) AHU-1a	HVAC Fan	Inlet Guide Vanes	2,500	10	3	\$1,200

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