

# 2023 HEATING AND COOLING REBATE APPLICATION FOR SINGLE FAMILY, MULTIFAMILY, AND CONDOS

APPLY ONLINE  
FOR FASTER  
PROCESSING



ALL PARTICIPATING UTILITY CUSTOMERS ARE ELIGIBLE FOR FOCUS ON ENERGY® REBATES

## Step 1: Check Your Eligibility for Higher Income-Qualified Rebates.

You may qualify for higher furnace and boiler rebates if your household income is below the annual income listed below:

| Household | One-Month  | Annual      |
|-----------|------------|-------------|
| 1         | \$3,567.00 | \$42,804.00 |
| 2         | \$4,664.56 | \$55,974.67 |
| 3         | \$5,762.11 | \$69,145.33 |
| 4         | \$6,859.77 | \$82,317.33 |

## Step 2: Complete Your Application.

Incomplete or missing information will delay processing.

### Required documentation:

- Completed and signed rebate application (both pages).
- Invoice/sales receipt.
- Income Eligibility Approval Letter (if eligible for income-qualified rebates).

## Step 3: Submit Paperwork.

Submit the application within 60 days of the equipment installation.

Your equipment must be purchased and installed in 2023. This application and rebates are effective August 1, 2023. Rebates are subject to change.

Visit [focusonenergy.com/terms](https://focusonenergy.com/terms) for Program terms and conditions.

## 1 Utility Account Holder Information

Customer Name:

|                      |                                     |
|----------------------|-------------------------------------|
| Electric Utility:    | Electric Utility Account Number:    |
| Natural Gas Utility: | Natural Gas Utility Account Number: |

Installation Address: City:

State: WI ZIP: Phone Number: Email:

Property Type:

☐ New Construction (not eligible) ☐ Existing Single-Family Home (1-3 units) ☐ Existing Multifamily (4+ units)

Cooling System: ☐ AC ☐ Air Source Heat Pump ☐ Window AC ☐ None

Heating Fuel Type:

☐ Natural Gas ☐ Propane ☐ Oil ☐ Electric ☐ Other \_\_\_\_\_

Original Heating System Type: ☐ Furnace ☐ Air Source Heat Pump

☐ Boiler ☐ Electric Baseboard ☐ Other \_\_\_\_\_

## 2 Payment Information

### MAKE CHECK PAYABLE TO:

☐ Customer ☐ Trade Ally (Participating Contractor) ☐ Rental Property Owner ☐ Third-Party Business ☐ Other \_\_\_\_\_

Send Check Attention of: (Optional)

Send Check to This Address:

City: State: ZIP:

Tax Classification: (Only if Rental Property Owner Payee)

☐ Individual ☐ Corporation ☐ Partnership ☐ Sole Proprietorship ☐ Single-Member LLC  
☐ LLC - C Corp ☐ LLC - S Corp ☐ LLC - Partnership ☐ Other: \_\_\_\_\_

☐ FEIN ☐ SSN

Tax Identification FEIN only\*: \_\_\_\_\_  
(Mandatory for Rental Property Owner or Business Payee)

\*Do not list your Social Security Number on this application. You will be contacted by the Program via email to provide a copy of your W-9 using a secure online portal.

## 3 Trade Ally Contractor Information (if applicable)

Company Business Name: Phone Number:

Street Address: City: State: ZIP:

## 4 Signature (application MUST be signed below)

I have read and understand the terms and conditions available at [focusonenergy.com/terms](https://focusonenergy.com/terms). I certify that the information I have provided is true and correct in this application and that the product(s) and/or equipment for which I am requesting a rebate meet(s) the requirements in this application. I understand that Focus on Energy does not warranty or guarantee the delivery of services of my chosen Trade Ally.

### WHICH REBATE LEVEL ARE YOU APPLYING FOR?

☐ Standard Rebates ☐ Income-Qualified Rebates\*

\*Income Eligibility Application OR Income Eligibility Approval Required

Application signed by: ☐ Customer ☐ Trade Ally Contractor

Signature: Date:

## Submit Completed Application to:

Focus on Energy  
3113 West Beltline Highway, Suite 201  
Madison, WI 53713

Email: [homerewards@focusonenergy.com](mailto:homerewards@focusonenergy.com)

Online: [focusonenergy.com/forms/2023-residential-hvac-rebate](https://focusonenergy.com/forms/2023-residential-hvac-rebate)

Questions? Call: 800.762.7077

### How did you hear about Focus on Energy?

☐ Community Association/Agency ☐ Internet Search ☐ Word of Mouth/Referral  
☐ Utility Bill Insert/Direct Mail ☐ Trade Ally/Contractor ☐ Real Estate Agent  
☐ Utility Website ☐ Participated Previously ☐ Other (please describe): \_\_\_\_\_



Smart Thermostat (Homes heated by LP (liquid propane), oil, electric resistance, or geothermal heat pump are not eligible.)

| Equipment        | Purchased Date | Manufacturer/Brand | Model Number | Serial Number | Purchased Cost | Standard Rebate | Income-Qualified Rebate |
|------------------|----------------|--------------------|--------------|---------------|----------------|-----------------|-------------------------|
| Smart Thermostat |                |                    |              |               |                | \$50            | N/A                     |
| Smart Thermostat |                |                    |              |               |                | \$50            | N/A                     |

Limit of one rebate per heating system, and two per household.

| Equipment   | Installation Date                             | Manufacturer/Brand   | Model Number   | Installation Cost  | Standard Rebate  | Income-Qualified Rebate        |             |
|---|---|--|--|--|--|--------------------------------|-------------|
| Natural Gas Furnace (Rebates may be automatically adjusted based on actual equipment efficiencies and Program requirements. See rebate requirements and Terms and Conditions for more information.)   |   |  |  |  |  |                                |             |
| 97%+ AFUE Natural Gas Furnace   |   |  |  |  | <input type="checkbox"/> \$150   | <input type="checkbox"/> \$550 |             |
| 96% AFUE Natural Gas Furnace  |   |  |  |  | <input type="checkbox"/> \$100   | <input type="checkbox"/> \$450 |             |
| 95% AFUE Natural Gas Furnace  |   |  |  |  | <input type="checkbox"/> \$50  | <input type="checkbox"/> \$350 |             |
| ECM Replacement (Must replace existing PSC motor not part of a furnace replacement)   |   |  |  |  | <input type="checkbox"/> \$25  | <input type="checkbox"/> \$25  |             |
| Natural Gas Boiler (Rebates may be automatically adjusted based on actual equipment efficiencies and Program requirements. See rebate requirements and Terms and Conditions for more information.)  |   |  |  |  |  |                                |             |
| 95%+ AFUE Natural Gas Boiler  |   |  |  |  | <input type="checkbox"/> \$400   | <input type="checkbox"/> \$550 |             |
| 90% to 94% AFUE Natural Gas Boiler  |   |  |  |  | <input type="checkbox"/> \$300   | <input type="checkbox"/> \$450 |             |
| <input type="checkbox"/> Indirect Water Heater Installed with Qualifying Boiler   |   |  |  |  | <input type="checkbox"/> \$100   | <input type="checkbox"/> \$150 |             |
| 95%+ AFUE Natural Gas Combination Boiler  |   |  |  |  | <input type="checkbox"/> \$500   | <input type="checkbox"/> \$700 |             |
| 90% to 94% AFUE Natural Gas Combination Boiler  |   |  |  |  | <input type="checkbox"/> \$400   | <input type="checkbox"/> \$600 |             |
| Ducted Air Source Heat Pump (Heat pump rebates cannot be combined with furnace or boiler rebates at time of install.)   |   |  |  |  |  |                                |             |
| Rebates for systems listed in the "Heat Pump" section of the AHRI directory and includes systems from the "Variable Speed Mini-Split Heat Pump" with "Ducted" indoor types.   |   |  |  |  |  |                                |             |
| Ducted Air Source Heat Pump   |   |  | Ducted Cold Climate Air Source Heat Pump             |  |  |                                |             |
| Must be at least:   | Existing Primary Heating Fuel                 | Rebate   | Must be at least:                                    | Existing Primary Heating Fuel  | Rebate   |                                |             |
| 15.2 SEER2<br>10 EER2<br>8.1 HSPF2  | Propane/Oil/Other<br><br>Electric/Natural Gas | <input type="checkbox"/> \$400<br><br><input type="checkbox"/> \$1,000 | 15.2 SEER2<br>10 EER2<br>8.1 HSPF2<br>1.75 COP @ 5°  | Propane/Oil/Other<br><br>Electric/Natural Gas  | <input type="checkbox"/> \$500<br><br><input type="checkbox"/> \$1,300 |                                |             |
| Install Date  | Outdoor Unit                                  |  | Indoor Unit (coil/air handler)                       |  | Furnace  |                                | System Cost |
|   | Brand   |  | Brand  |  | Brand  |                                |             |
|   | Model Number                                  |  | Model Number   |  | Model Number   |                                |             |
| Efficiency met by: (Choose one)   |   |  |  |  |  |                                |             |
| <div><input type="checkbox"/> AHRI Reference Number: <div>ahridirectory.org</div><input type="checkbox"/> AHRI-CEE List - North Zone<br/><input type="checkbox"/> Manufacturer/Distributor Letter (only if AHRI reference number is not available)</div>  |   |  |  |  |  |                                |             |
| Non-Ducted Air Source Heat Pump: Mini-Split (Heat pump rebates cannot be combined with furnace or boiler rebates at time of install.)   |   |  |  |  |  |                                |             |
| Rebates for systems listed in the "Variable Speed Mini-Split Heat Pump" section of the AHRI directory and includes "Non-Ducted or "Mixed Ducted and Non-Ducted" indoor types.   |   |  |  |  |  |                                |             |
| Non-Ducted Air Source Heat Pump   |   |  | Non-Ducted Cold Climate Air Source Heat Pump         |  |  |                                |             |
| Must be at least:   | Existing Primary Heating Fuel                 | Rebate   | Must be at least:                                    | Existing Primary Heating Fuel  | Rebate   |                                |             |
| 16.0 SEER2<br>9.0 EER2<br>9.5 HSPF2   | Propane/Oil/Other<br><br>Electric/Natural Gas | <input type="checkbox"/> \$400<br><br><input type="checkbox"/> \$1,000 | 16.0 SEER2<br>9.0 EER2<br>9.5 HSPF2<br>1.75 COP @ 5° | Propane/Oil/Other<br><br>Electric/Natural Gas  | <input type="checkbox"/> \$500<br><br><input type="checkbox"/> \$1,300 |                                |             |
| Install Date  | Outdoor Unit                                  |  |  | Indoor Unit type   |  |                                | System Cost |
|   | Brand   |  |  | <input type="checkbox"/> Ducted (meets ducted requirements)<br><input type="checkbox"/> Non-Ducted<br><input type="checkbox"/> Mixed Ducted/Non-Ducted |  |                                |             |
|   | Model Number                                  |  |  |  |  |                                |             |
| Efficiency met by: (Choose one)   |   |  |  |  |  |                                |             |
| <div><input type="checkbox"/> AHRI Reference Number: <div>ahridirectory.org</div><input type="checkbox"/> AHRI-CEE List - North Zone<br/><input type="checkbox"/> Manufacturer/Distributor Letter (only if AHRI reference number is not available)</div>  |   |  |  |  |  |                                |             |
| System must meet efficiency requirements per AHRI 210/240 - 2023. Please visit <a href="#">ahridirectory.org</a> for more information or visit <a href="#">ahrinet.org/certification/cee-directory</a> for the Qualified Product List. Click on <b>Air Source Heat Pumps (North)</b> . You cannot receive a rebate for both the furnace/boiler and the heat pump. |   |  |  |  |  |                                |             |
| TOTAL REQUESTED REBATE AMOUNT: \$   |   |  |  |  |  |                                |             |

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