2026 BUSINESS OFFERINGS

BUILDING PERFORMANCE OPTIMIZATION GUIDE

focus on energy®

Partnering with Wisconsin utilities

TABLE OF CONTENTS

REBATE APPLICATION

TUNE-UPS

HEATING SYSTEMS

COOLING SYSTEMS

VENTILATION

VALVE AND DAMPER REPAIR

ABOUT FOCUS ON ENERGY. Focus on Energy works with eligible Wisconsin residents and businesses to install cost-effective energy efficiency and renewable energy projects. Focus on Energy information, resources, and financial incentives help to implement projects that otherwise would not get completed, or to complete projects sooner than scheduled. Its efforts help Wisconsin residents and businesses manage rising energy costs, promote in-state economic development, protect our environment, and control the state's growing demand for electricity and natural gas. **For more information, call 800.762.7077 or visit focusonenergy.com.**

HOW TO APPLY

NEED HELP? CALL 800.762.7077

FOCUS ON ENERGY® makes saving energy and money easy for Wisconsin businesses. Use the information below to help guide your way to savings. For electronic copies of the forms, visit **focusonenergy.com/catalogs.**

step 1

BEFORE YOU APPLY:

Verify customer eligibility:

- ❍ Confirm your gas and/or electric utilities participate in Focus on Energy at **focusonenergy.com/utilities.**
- ❍ Read requirements for all building optimization measures, including tune-ups.
- ❍ Review the Participation Requirements page.
- ❍ Review the Terms and Conditions at **focusonenergy.com/terms.**
- ❍ Choose a registered Trade Ally to perform the tune-ups or implement the building performance optimization (BPO) measures by visiting **focusonenergy.com/findatradeally.**
- ❍ Applications exceeding $10,000 can request pre-approval. Requests received on or before December 12, 2026, will be pre-approved at 2026 rebate rates. Applications not pre-approved may not receive rebate payment if program funds have been exhausted. Pre-approval is considered complete once an Incentive Agreement is signed by the customer and returned to Focus on Energy.

Qualifying measures must be implemented by December 31, 2026.

step 2

WHAT YOU'LL NEED:

- ❍ Rebate Application and Building Performance Optimization (BPO) Guide.
- ❍ Gas and electric utility account numbers.
- ❍ Tax ID number.
- ❍ Itemized invoice(s) or service contract.
- ❍ Invoice **MUST include:**
  - Trade Ally name, address, and phone number.
  - Itemized purchase price of product/installation.
  - Job site address.
- ❍ Service contract **MUST include:**
  - The following statement "a rebate from Focus on Energy for the [tune-up, optimization measures] will be paid to the customer."
- ❍ Any rebate paid by Focus on Focus on Energy for tune-ups or BPO measures must either be paid to or passed on to the customer.
- ❍ The service contract will be accepted in lieu of an itemized tune-up or BPO measure invoice.
- ❍ Additional documentation may be requested during application review.

step 3

COMPLETE THIS APPLICATION:

- ❍ All fields on the application are required. Incomplete applications cannot be processed.
- ❍ Complete SECTION 7 with measure information. Use the Business Rebate Product Information Sheet found at **focusonenergy.com/catalogs** if you need additional lines.
- ❍ Include project completion date (date the most recent tune-up was completed or measure implemented).
- ❍ Complete the Supplemental Data Sheet for applicable measures and include with your application. Read the measure requirements for directions.
- ❍ **The utility account holder** must sign and date SECTION 8.
- ❍ Ensure supporting documents are attached, including itemized invoice(s).
- ❍ Make a copy of the application and supporting documents for your records.

step 4

SUBMIT YOUR APPLICATION:

Mail or email your application and all supporting documentation. **Applications must be submitted within 60 calendar days of project completion**, no later than January 31, 2027.

MAIL: Focus on Energy
725 W. Park Avenue
Chippewa Falls, WI 54729

EMAIL: business@focusonenergy.com

REBATE APPLICATION

FOR PROJECTS COMPLETED BY 12/31/2026

focus on energy®
Partnering with Wisconsin utilities

Complete all sections. Incomplete applications cannot be processed and will delay payment of rebates. **Applications must be submitted within 60 days of completed project installation**, no later than January 31, 2027. For additional copies of this form, visit **focusonenergy.com/catalogs**.

section 1
ACCOUNT AND CUSTOMER INFORMATION

Tax Identification Number (Check one) ☐ FEIN or ☐ SSN*

*If you use a Social Security Number (SSN) as your Tax Identification Number, **do not provide it below**. You will be contacted by the Program via email to provide a copy of your W-9 using a secure online portal, if it is not already on file. **You must list an email address in Section 3.**

FEIN

TAX CLASSIFICATION OF CUSTOMER

(Check one. Required for all businesses, including non-profits.)

☐ Sole Proprietorship ☐ S Corporation ☐ Partnership
☐ C Corporation ☐ LLC - S Corp ☐ LLC - Partnership
☐ LLC - C Corp ☐ Single-Member LLC
☐ Other _____

OWNER NAME (REQUIRED IF SSN IS USED AS TAX IDENTIFICATION NUMBER)

COMPANY NAME

LEGAL ADDRESS (AS SHOWN ON COMPANY W-9)

CITY STATE ZIP

WHO DID YOU WORK WITH FROM FOCUS ON ENERGY? (CONTACT NAME)

section 2
JOB SITE INFORMATION

(Refer to your utility bills for account numbers below.)

JOB SITE BUSINESS NAME

ELECTRIC UTILITY AT JOB SITE ELECTRIC ACCOUNT #

GAS UTILITY AT JOB SITE GAS ACCOUNT #

☐ JOB SITE ADDRESS IS SAME AS LEGAL ADDRESS
☐ JOB SITE ADDRESS IS DIFFERENT (COMPLETE BELOW)

JOB SITE ADDRESS

CITY STATE ZIP

section 3
CUSTOMER CONTACT INFORMATION

JOB SITE CUSTOMER CONTACT NAME

PRIMARY PHONE # EMAIL ADDRESS

Preferred method of contact: ☐ Call ☐ Email ☐ Text

If Focus on Energy has a question about this application, we should contact: ☐ Customer ☐ Trade Ally ☐ Other_____

section 4
TRADE ALLY INFORMATION

TRADE ALLY CONTACT NAME

PRIMARY PHONE # EMAIL ADDRESS

TRADE ALLY COMPANY NAME

ADDRESS

CITY STATE ZIP

section 5
BUSINESS PAYMENT INFORMATION

Payee is responsible for any associated tax consequences.

Make rebate check payable to:
☐ Customer ☐ Trade Ally ☐ Other Payee ☐ Rebate Administrator
If Other Payee is selected, the relationship to the utility account holder must be identified below:
☐ Tenant ☐ Building Owner ☐ Other (specify) _____

For All Payees this Section MUST be Filled Out
Mail check to: ☐ Customer Legal Address ☐ Job Site Address ☐ Trade Ally Address ☐ Alternate Address

COMPANY NAME

ADDRESS

CITY STATE ZIP

ATTENTION TO (OPTIONAL)

For Trade Ally, Rebate Administrator, and Other Payees

Trade Allies must be registered with the Program to receive payment. All other payees must have a current W-9 on file to receive payment.

Tax Identification Number (Check one) ☐ FEIN or ☐ SSN

If you use a Social Security Number (SSN) as your Tax Identification Number, do not provide it below. You will be contacted by the Program via email to provide a copy of your W-9 using a secure online portal, if it is not already on file. You must list an email address below.

FEIN

Tax Classification of Payee

(Check one. Required for all businesses, including nonprofits.)

☐ Sole Proprietorship ☐ S Corporation ☐ Partnership
☐ C Corporation ☐ LLC - S Corp ☐ LLC - Partnership
☐ LLC - C Corp ☐ Single-Member LLC
☐ Other _____

Payee Contact Information

NAME

EMAIL ADDRESS

section 6
BUSINESS PROPERTY TYPE

Select one only. If applying for both existing and new construction equipment rebates please complete two separate applications.

❑ Equipment Upgrades & Retrofits ❑ New Construction & Major Renovations

Select one (1) property type that best describes your business:

❑ Agriculture Producer
- ❑ Dairy - Traditional
- ❑ Dairy - Robotic
- ❑ Other: _____

→ ❑ If Dairy, what is the average number of cows being milked daily? _____

❑ Education

❑ Financial Institution

❑ Government

❑ Grocery/Convenience Store

❑ Health Services

❑ Hotels & Lodging

❑ Information, Technical & Scientific Services

❑ Manufacturing (product): _____

❑ Multifamily

❑ Office

❑ Religious & Spiritual Organization
- ❑ With K+ Daily Education
- ❑ No K+ Daily Education

❑ Restaurant

❑ Retail

❑ Vehicles Sales/Service

❑ Water/Wastewater

❑ Other: _____

section 7
REBATE PRODUCT INFORMATION

Refer to:

- **Applicable rebate catalog at focusonenergy.com/catalogs** for rebate codes, rebate per unit, and product eligibility requirements.
- **Your invoice** for Manufacturer and Model Number.
- **Business Rebate Product Information Sheet at focusonenergy.com/catalogs** if additional lines are needed.

PROJECT COMPLETION DATE: / /

CODE	MEASURE DESCRIPTION	EQUIPMENT	UNIT MEASURE	# OF UNITS (A)	REBATE PER UNIT (B)	REQUESTED REBATE (A X B)
(Example) 4419	Boiler Tune-Up	Boiler 1	MBh	2,000	$ 0.05	$ 100.00
					$	$ 0.00
					$	$ 0.00
					$	$ 0.00
					$	$ 0.00
					$	$ 0.00
					$	$ 0.00
					$	$ 0.00
					$	$ 0.00
				Subtotal from Rebate Product Information Sheet (if applicable)		$
					REBATE TOTAL*	$ 0.00

section 8
CUSTOMER SIGNATURE

I, the undersigned Customer, agree the stated energy efficiency measure(s) was (were) installed and are functional at the job site address listed above as part of the Focus on Energy Program. I have read and agreed to the provisions set forth herein and to the Terms and Conditions posted at **focusonenergy.com/terms**. I understand Focus on Energy may revise these Terms and Conditions at any time, and I will not be notified in the event changes are made. To the best of my knowledge, the statements made on this application are complete, true, and correct, and I have submitted the appropriate supporting documentation to receive a rebate.

If the Customer is identified as the Payee in Section 5, the following certifications are required for this form to substitute for the Internal Revenue Service (IRS) form W-9. Under penalty of perjury, I certify that:

- The number shown on this form is the correct taxpayer identification number.
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the IRS that I am subject to backup withholding as a result of failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding.
- I am a U.S. person.

The IRS does not require my consent to any provision of this document other than the certifications required to avoid backup withholding.

SIGN HERE ←

CUSTOMER SIGNATURE _____ NAME (PRINT) _____ DATE _____

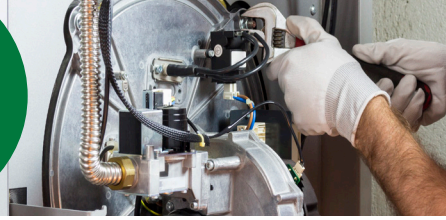
Submit applications and supporting documentation to:

MAIL: Focus on Energy
725 W. Park Avenue
Chippewa Falls, WI 54729

EMAIL: business@focusonenergy.com

*Rebate may be adjusted based on project caps. See measure requirements and Terms and Conditions for more information.

TUNE-UPS



BOILER TUNE-UP

Requirements:

- Must complete all applicable items below to be eligible for rebate:
  - Clean burner units and nozzles.
  - Clean combustion chamber.
  - Clean boiler tubes.
  - Seal/reseal combustion chamber.
  - Recalibrate boiler controls.
  - Check combustion air-to-fuel ratio.
- Trade Ally must perform a combustion efficiency test after the tune-up and provide a report for each boiler which clearly show the after tune-up efficiency.
- If multiple boilers are serviced on the same site, list the number of boilers and total MBh in section 7 of the application (see example below).
- If boilers are serviced at multiple sites, list each site address below the measure entry.

Measure Description	Code	Rebate	Unit
Boiler Tune-Up	4419	$0.05	MBh Input

EXAMPLE

Reference this table when filling out SECTION 7 on the Rebate Application.

CODE	MEASURE DESCRIPTION	EQUIP	UNIT MEASURE	# OF UNITS (A)	REBATE PER UNIT (B)	TOTAL REBATE (A X B)
4419	Boiler Tune-Up	Boilers 1 and 2	MBh	2 x 500 = 1,000	$0.05	$50

CHILLER TUNE-UP

Requirements:

- Must complete all applicable items below to be eligible for rebate:
  - Clean condenser coil/tubes.
  - Check cooling tower for scale or buildup.
  - Check contactors condition.
  - Check evaporator condition.
  - Check high-/low-pressure controls.
  - Check filter, replace as needed.
  - Check belt, replace as needed.
  - Check crankcase heater operation.
  - Check economizer operation.
- If multiple chillers are serviced on the same site, list the number of chillers and total Tons in section 7 of the application (see example below).
- If chillers are serviced at multiple sites, list each site address below the measure entry.
- Air-cooled or water-cooled chillers are eligible for rebate.

Measure Description	Code	Rebate	Unit
Chiller Tune-Up	10429	$1	Ton

EXAMPLE

Reference this table when filling out SECTION 7 on the Rebate Application.

CODE	MEASURE DESCRIPTION	EQUIP	UNIT MEASURE	# OF UNITS (A)	REBATE PER UNIT (B)	TOTAL REBATE (A X B)
10429	Chiller Tune-Up	Chillers 1 and 2	Tons	2 x 250 = 500	$1.00	$500

HEATING SYSTEMS

Complete the tables for all implemented measures. The completed tables must be attached to the rebate application and submitted together. Although each measure is capped at $500 per building, provide information on all equipment included in the optimization efforts. For example, if setpoints for several air handlers were adjusted, include information for each air handler in the spaces provided.

HOT WATER SUPPLY RESET – OCCUPIED MODE

Add a hot water supply reset strategy to the control system. The reset temperatures should be appropriate for the efficiency level of the boiler. For standard hot water reset controls, the reset strategy should incorporate maximum and minimum water temperatures to correspond with the minimum and maximum outdoor air temperature range.

Requirements:

- Eligible for non-condensing boilers only .
- Modified reset strategy must lower minimum supply temperature by at least 10°F.
- **Ineligible for a rebate if Hot Water Supply Reset – Unoccupied Mode (5266) is implemented.**

Measure Description	Code	Rebate	Unit
Hot Water Supply Reset - Occupied Mode	5291	$500	Building

H1	HOT WATER SUPPLY RESET – OCCUPIED MODE – REBATE CODE: 5291		
BOILER INPUT CAPACITY (BTU/HR)	BOILER EFFICIENCY (%)	OA RESET RANGE (°F)	MODIFIED MAX/MIN SUPPLY SETPOINTS (°F)
(Example) 600,000	80%	10-50°F	180/160°F

HOT WATER SUPPLY RESET – UNOCCUPIED MODE

Add a hot water supply reset strategy to the control system. Program the system to reset the hot water supply temperature to a fixed lower value while the building is in unoccupied mode and return to normal supply temperature for morning warm-up and occupied mode.

Requirements:

- Eligible for non-condensing boilers only.
- Modified strategy must lower supply temperature by at least 10°F.
- **Ineligible for a rebate if Hot Water Supply Reset – Occupied Mode (5291) is implemented.**

Measure Description	Code	Rebate	Unit
Hot Water Supply Reset - Unoccupied Mode	5266	$500	Building

H2	HOT WATER SUPPLY RESET – UNOCCUPIED MODE – REBATE CODE: 5266		
BOILER INPUT CAPACITY (BTU/HR)	BOILER EFFICIENCY (%)	HOURS/WEEK UNOCCUPIED	MODIFIED SUPPLY TEMP (°F)
(Example) 300,000	85%	60	140°F

HOT WATER SYSTEM CUTOUT OPTIMIZATION

Adjust the boiler plant lockout temperature so the hot water circulation pumps can turn off when boiler is off during the shoulder seasons.

Requirements:

- There must be a variable frequency drive (VFD) on the hot water circulation pumps of the space heating system to be eligible for a rebate.
- Must decrease lockout temperature by a minimum of 5°F to be eligible for rebate.

Measure Description	Code	Rebate	Unit
Hot Water System Cutout Optimization	5361	$500	Building

H3	HOT WATER SYSTEM CUTOUT OPTIMIZATION – REBATE CODE: 5361				
BOILER INPUT CAPACITY (BTU/HR)	HOT WATER PUMP (HP)	HOT WATER PUMP (QTY)	SPACE SETPOINT TEMP (°F)	EXISTING PUMP LOCKOUT TEMP (°F)	MODIFIED PUMP LOCKOUT TEMP (°F)
(Example) 300,000	**30**	**1**	**70°F**	**65°F**	**53°F**

COOLING SYSTEMS

Complete the tables for all implemented measures. The completed tables must be attached to the rebate application and submitted together. Although each measure is capped at $500 per building, provide information on all equipment included in the optimization efforts. For example, if setpoints for several air handlers were adjusted, include information for each air handler in the spaces provided.

CHILLED WATER (CHW) RESET CONTROLS

Implement or change a control strategy to reset the CHW supply temperature based on the outside air temperature.

Requirements:

- Not eligible for DX cooling systems.
- Existing reset ΔT must be 3°F or less to qualify for a rebate.
- Modified reset temperature must be higher than existing temperature setpoint.

Measure Description	Code	Rebate	Unit
CHW Reset Controls	5362	$500	Building

C1	CHW RESET CONTROLS – REBATE CODE: 5362				
EQUIP #	CHILLER COOLING CAPACITY (TONS)	EXISTING CHW RESET TEMP (°F)		MODIFIED CHW RESET TEMP (°F)	
		@65°F OA	@55°F OA	@65°F OA	@55°F OA
(Example) Chiller 1	200	45°F	45°F	45°F	55°F

CHILLER SCHEDULE OPTIMIZATION

Set the chiller and associated pumps to go into unoccupied/off mode during unoccupied times.

Requirements:

- Not eligible for DX cooling systems.
- There must be a variable frequency drive on the CHW distribution pump to be eligible for a rebate.
- **Ineligible for a rebate if CHW Reset Controls (5362) is implemented.**
- Provide kW/ton efficiency values at full load.

Measure Description	Code	Rebate	Unit
Chilled Schedule Optimization	5363	$500	Building

C2	CHILLER SCHEDULE OPTIMIZATION – REBATE CODE: 5363								
COOLING CAPACITY (TONS)	FULL LOAD EFFICIENCY (KW/TON)	CHW PUMP		EXISTING CHW SCHEDULE			MODIFIED CHW SCHEDULE		
		QTY	SIZE (HP)	WEEKDAY START/END	SATURDAY START/END	SUNDAY START/END	WEEKDAY START/END	SATURDAY START/END	SUNDAY START/END
(Example) 350	1.25	1	60	6 a.m./ 8 p.m.	8 a.m./ 5 p.m.	8 a.m./ 5 p.m.	7 a.m. / 5 p.m.	OFF	OFF

VENTILATION

Complete the tables for all implemented measures. The completed tables must be attached to the rebate application and submitted together. Although each measure is capped at $500 per building, provide information on all equipment included in the optimization efforts. For example, if setpoints for several air handlers were adjusted, include information for each air handler in the spaces provided.

OUTSIDE AIR (OA) INTAKE OPTIMIZATION

Reduce OA supply on an air handling unit to a minimum or restore the dampers back to original condition (if applicable).

Requirements:

- The building must currently exceed the minimum OA intake levels for standard occupancy as defined by local or state requirements.

Measure Description	Code	Rebate	Unit
OA Intake Optimization	5292	$500	Building

V1	OA INTAKE OPTIMIZATION – REBATE CODE: 5292				
EQUIP #	TYPE OF COOLING SYSTEM (DX, WATER, AIR)	BOILER EFFICIENCY (%)	SUPPLY FAN (ANNUAL HRS)	EXISTING OA INTAKE (CFM)	MODIFIED OA INTAKE (CFM)
(Example) AHU 1	Water-Cooled	80%	5,000	2,500	2,000

SCHEDULE OPTIMIZATION – TEMPERATURE SETBACK

Reset the scheduled weekly building heating and/or cooling nighttime (or unoccupied) supply air setpoint temperatures.

Requirements:

- Building must have a consistent weekly operation schedule throughout the year to be eligible.
- **Ineligible for a rebate if Zone-Based Scheduling (5367) is implemented.**
- Provide square footage of conditioned space.
- 'ON' assumes occupied schedule. All other hours assumed unoccupied with thermostat setback at least 5°F.

Measure Description	Code	Rebate	Unit
Schedule Optimization – Temperature Setback	5295	$500	Building

V2	SCHEDULE OPTIMIZATION – TEMPERATURE SETBACK – REBATE CODE: 5295									
TYPE OF COOLING SYSTEM (DX, WATER, AIR)	FACILITY		EXISTING 'ON' SCHEDULE				MODIFIED 'ON' SCHEDULE			
	SPACE TYPE	AREA (FT^2)	WEEKDAY HEAT START/ END	WEEKDAY COOL START/ END	WEEKEND HEAT START/ END	WEEKEND COOL START/ END	WEEKDAY HEAT START/ END	WEEKDAY COOL START/ END	WEEKEND HEAT START/ END	WEEKEND COOL START/ END
(Example) Air-Cooled	Office Space	30,000	5 a.m./ 10 p.m.	5 a.m./ 10 p.m.	5 a.m./ 10 p.m.	5 a.m./ 10 p.m.	7 a.m./ 5 p.m.	7 a.m./ 5 p.m.	7 a.m./ 5 p.m.	7 a.m./ 5 p.m.

MORNING WARM-UP OPTIMIZATION

Program air handling units (AHUs, including rooftop units and unit ventilators) delivering outside air (OA) into the building during the heating season to keep the OA dampers closed during the warm-up period, before the building is considered occupied.

Requirements:

- **This strategy is a requirement for the Adaptive Optimal Start (5365) rebate.**
- Weeks per year is limited to heating season, October–April.
- Assume exhaust fans are also programmed to remain off while the OA dampers are closed to maintain neutral building pressure.

Measure Description	Code	Rebate	Unit
Morning Warm-Up Optimization	5364	$500	Building

V3	MORNING WARM-UP OPTIMIZATION – REBATE CODE: 5364						
EQUIP #	HEATING BALANCE POINT (°F)	HEATING SYSTEM EFFICIENCY (%)	OA SUPPLIED (CFM)	SUPPLY FAN (HP)	RETURN FAN (HP)	EXISTING RUNTIME SCHEDULE (HRS/WEEK)	MODIFIED RUNTIME SCHEDULE (HRS/WEEK)
(Example) AHU-1	55°F	85%	10,000	5	3	45	35

ADAPTIVE OPTIMAL START

Program AHU to start in the morning with just enough time to reach the occupied setpoint of the spaces served, just before the building becomes occupied. Adaptive means the building automation system learns from previous data collected to minimize the amount of runtime needed to warm up the space before the space is considered occupied.

Requirements:

- **Morning Warm-Up Optimization (5364) must also be implemented to be eligible for this rebate.**
- Runtime schedule should reflect reduced hours as a result of morning warm-up optimization.

Measure Description	Code	Rebate	Unit
Adaptive Optimal Start	5365	$500	Building

V4	ADAPTIVE OPTIMAL START – REBATE CODE: 5365					
EQUIP #	HEATING BALANCE POINT (°F)	HEATING SYSTEM EFFICIENCY (%)	OA SUPPLIED (CFM)	SUPPLY FAN (HP)	RETURN FAN (HP)	RUNTIME SCHEDULE REDUCED (HRS/WEEK)
(Example) AHU 1	80°F	85%	10,000	5	3	35

HVAC FAN STATIC PRESSURE (SP) RESET

Reduce SP setpoint in an air-handler or rooftop unit during times of lower demand.

Requirements:

- If there is no variable frequency drive (VFD) on fan, enter 100% for fan speed.

Measure Description	Code	Rebate	Unit
HVAC Fan SP Reset	5366	$500	Building

V5	HVAC FAN SP RESET – REBATE CODE: 5366						
EQUIP #	ANNUAL OPERATING HOURS	SUPPLY FAN		RETURN FAN		EXISTING SUPPLY FAN SP SETPOINT (IN. WC)	MODIFIED SUPPLY FAN SP SETPOINT (IN. WC)
		HP	AVG SPEED (%)	HP	AVG SPEED (%)		
(Example) AHU-1	4,500	15	60%	10	60%	1.2	0.75

ZONE-BASED SCHEDULING

Schedule a portion of the area served by the air handling unit/rooftop unit (AHU/RTU) where all that is needed is programming time. Zone-based variable air volume (VAV) scheduling allows for some areas to be on while other areas remain off.

Requirements:

- A VFD must be installed on supply fan and exhaust fan, if applicable.
- **Ineligible for a rebate if Schedule Optimization – Temperature Setback (5295) is implemented.**
- If reheat is utilized, source must be either natural gas or electric.
- If zone-based scheduling does not occur during weekend, enter 'N/A' for times schedule will occur.

Measure Description	Code	Rebate	Unit
Zoned-Based Scheduling	5367	$500	Building

V6	ZONE-BASED SCHEDULING – REBATE CODE: 5367						
TYPE OF COOLING SYSTEM (DX, WATER, AIR)	REHEAT STATUS		REHEAT SOURCE (NG/ELEC)	TIMES ZONE-BASED SCHEDULE WILL OCCUR			
	WINTER (Y/N)	SUMMER (Y/N)		WEEKDAY HEAT START/END	WEEKDAY COOL START/END	WEEKEND HEAT START/END	WEEKEND COOL START/END
(Example) Air-Cooled	YES	YES	NG	8 a.m./ 5 p.m.	8 a.m./ 5 p.m.	8 a.m./ 2 p.m.	8 a.m./ 2 p.m.

SUPPLY FAN				RETURN FAN		MINIMUM OA (%)
EXISTING AVG (CFM)	MODIFIED AVG (CFM)	HP	AVG SPEED (%)	HP	AVG SPEED (%)	
13,000	10,000	15	75%	5	75%	10%

VALVE AND DAMPER REPAIR

Complete the tables for all implemented measures. The completed tables must be attached to the rebate application and submitted together. Although each measure is capped at $500 per building, provide information on all equipment included in the optimization efforts. For example, if setpoints for several air handlers were adjusted, include information for each air handler in the spaces provided.

CHILLED WATER VALVE REPAIR

Repair a chilled water valve serving a cooling coil in a central air handling unit (AHU).

Requirements:

- Valve must have failed at least 70% open.

Measure Description	Code	Rebate	Unit
Chilled Water Valve Repair	5293	$500	Building

R1	CHILLED WATER VALVE REPAIR – REBATE CODE: 5293		
EQUIP #	TYPE OF COOLING SYSTEM (DX, WATER, AIR)	OUTPUT CAPACITY OF COOLING COIL (TONS)	VALVE POSITION ON FAILURE (% OPEN)
(Example) AHU-1	Air-Cooled	10	100%

HOT WATER VALVE REPAIR

Repair a hot water valve serving a heating coil in a central AHU.

Requirements:

- Valve must have failed at least 70% open.

Measure Description	Code	Rebate	Unit
Hot Water Valve Repair	5294	$500	Building

R2	HOT WATER VALVE REPAIR – REBATE CODE: 5294		
EQUIP #	HEATING SYSTEM EFFICIENCY (%)	OUTPUT CAPACITY OF HEATING COIL (MBH)	VALVE POSITION ON FAILURE (% OPEN)
(Example) AHU 1	95%	100	100%

ECONOMIZER REPAIR/UPGRADE

Correct improper operation or repair outside air economizer units or upgrade an existing dry-bulb economizer to an enthalpy economizer.

Requirements:

- Economizer types include: None (if non-functioning), Dry Bulb Changeover, or Enthalpy Changeover.

Measure Description	Code	Rebate	Unit
Economizer Repair/Upgrade	5290	$500	Building

R3	ECONOMIZER REPAIR/UPGRADE – REBATE CODE: 5290								
TYPE OF COOLING SYSTEM (DX, WATER, AIR)	COOLING CAPACITY (TONS)	RETURN AIR		EXISTING ECONOMIZER			MODIFIED ECONOMIZER		
		TEMP (°F)	RH (%)	TYPE	ENABLE TEMP (°F)	ENABLE ENTHALPY	TYPE	ENABLE TEMP (°F)	ENABLE ENTHALPY
(Example) DX	10	75°F	50%	None	N/A	N/A	Dry Bulb	65°F	N/A

TRIPLE DUTY VALVE OPTIMIZATION

Open the valve on chilled and hot water pumping systems and allow the variable frequency drive (VFD) to slow down the flow as needed.

Requirements:

- VFDs must be installed on pumps.
- For hot water pump:
  - Boiler switch is the outside air (OA) temperature where boiler goes to minimum part load.
  - Minimum part load is the boiler load % for warmer OA bins to provide hot water.
- For chilled water pump:
  - Chiller shutdown is the OA temperature where chiller goes to minimum part load.
  - Minimum part load is the chiller load % for cooler OA bins to provide chilled water.

Measure Description	Code	Rebate	Unit
Triple Duty Valve Optimization	5368	$500	Building

R4	TRIPLE DUTY VALVE OPTIMIZATION – REBATE CODE: 5368								
HOT WATER PUMP					CHILLED WATER PUMP				
HP	BOILER SWITCH (°F)	MIN. PART LOAD (%)	EXISTING SYSTEM PRESSURE (FT H_2O)	MODIFIED SYSTEM PRESSURE (FT H_2O)	HP	CHILLER SHUTDOWN (°F)	MIN. PART LOAD (%)	EXISTING SYSTEM PRESSURE (FT H_2O)	MODIFIED SYSTEM PRESSURE (FT H_2O)
(Example) 3	55°F	72%	3.2	1.8	5	53°F	40%	6.5	4.0

PARTICIPATION REQUIREMENTS

NEED HELP? **Call 800.762.7077**

Use the eligibility requirements below to see if your business qualifies for program rebates. You can also visit **focusonenergy.com** to find savings opportunities specific to your business.

INFORMATION AND REQUIREMENTS

Before you start your project, make sure you are familiar with participation requirements, program information, and Terms and Conditions.

General Terms and Conditions

Review the Focus on Energy Terms and Conditions at **focusonenergy.com/terms** or call **800.762.7077** to request a copy.

Rebate and Incentive Limits

Rebates and incentives are limited to $300,000 per project and $400,000 per customer per calendar year for all Focus on Energy rebates and incentives (standard and custom). Depending on the business tax classification of the payee, the entity receiving the rebate and incentive payment may receive IRS form 1099 for incentives totaling over $600 in a calendar year.

Reminder: Rebates and incentives are capped at 100% of equipment cost unless otherwise noted. Equipment cost is the amount paid by the customer for qualifying equipment, excluding any Focus on Energy rebate and incentive credit, shipping, and sales tax. Like-for-like equipment replacement due to recall, warranty replacement, etc. is not eligible for an incentive.

Trade Ally Information

A Trade Ally represents the company who provided/installed the equipment for a project or performed the service for which a Customer is seeking an incentive. Trade Allies who have signed an agreement with Focus on Energy are allowed to enjoy certain program benefits, one of which is to receive direct payment of incentives at the Customer's request. Incentives can only be paid directly to a registered Trade Ally who has a W-9 on file with Focus on Energy. For more information on becoming a registered Trade Ally, visit **focusonenergy.com/tradeally**.

The Federal Employer Identification Number (FEIN) and Tax Classification of the Trade Ally is required when the incentive is paid directly to the Trade Ally. In this scenario, the credit must be clearly labeled as the Focus on Energy incentive and deducted from the amount due on the Customer's invoice.

If your project was completed by more than one Trade Ally (example, equipment was purchased from one Trade Ally but installed by another Trade Ally) and the incentive is being paid to you the Customer, enter the information of the Trade Ally who installed your equipment in Section 4: Trade Ally Information. If the equipment was self-installed, enter the information of the Trade Ally from whom you purchased the equipment.

Assignment of Rebates and Incentives to Other Payee

The Customer for the project site listed on the application may assign their right to participate and receive rebates and incentives to Other Payee. The Customer must sign Section 8 and identify the Other Payee in Section 5.

REDUCING ENERGY WASTE ACROSS WISCONSIN

FOCUS ON ENERGY®, Wisconsin utilities' statewide program for energy efficiency and renewable energy, helps eligible residents and businesses save energy and money while protecting the environment. Focus on Energy information, resources, and financial incentives help to implement energy efficiency and renewable energy projects that otherwise would not be completed.

For more information, call 800.762.7077 or visit focusonenergy.com