2026 HVAC REBATE REQUIREMENTS AND SUPPLEMENTAL DATA SHEET

THIS FORM MUST BE ATTACHED TO COMPLETED REBATE APPLICATION AND SUBMITTED TOGETHER.
FOR PROJECTS INSTALLED BY 12/31/2026. **NEED HELP? CALL 800.762.7077**

HOW TO FILL OUT THIS FORM

Refer to the HVAC section of this catalog for measure requirements and information. Complete the table corresponding to the measure in the catalog. Attach this form to a completed Rebate Application and submit together.

CUSTOMER INFORMATION

JOB SITE BUSINESS NAME

JOB SITE ADDRESS

TRADE ALLY NAME

GENERAL REQUIREMENTS

- Rebates are for upgrades and retrofits of existing equipment
- Redundant or backup equipment do not qualify.
- Only natural gas equipment, or equipment additions, is eligible for heating system rebates. Equipment fueled by, or added to, electric, propane, oil, or wood are NOT eligible for heating system rebates, unless otherwise noted in measure description.
- Measures in this catalog are for standard space heating and cooling applications ONLY.
- Equipment required by state code are not eligible for rebates.
- Custom incentives may be available for measures that do not meet offering requirements. Reach out to your Energy Advisor for pre-approval.
- For assistance with determining cooling equipment eligibility and rebate rate, look for the Cooling Eligibility Screening Tool at **focusonenergy.com/catalogs**.

A1 DIRECT-FIRED MAKE-UP AIR UNITS — REBATE CODE: H5081 PAGE 23

EQUIP #	OUTSIDE AIR FLOW (CFM)	DISCHARGE AIR TEMP (°F)	WEEKDAY START TIME	WEEKDAY END TIME	SATURDAY START TIME	SATURDAY END TIME	SUNDAY START TIME	SUNDAY END TIME
(Example) MAU 1	5,000	65 °F	7:00 AM	10:00 PM	8:00 AM	2:00 PM	Off	Off

A2 DIRECT-FIRED MAKE-UP AIR UNITS (VARIABLE AIR VOLUME) — REBATE CODE: H10030, H10445 PAGE 23

EQUIP #	OUTSIDE AIR FLOW (CFM)	DISCHARGE AIR TEMP (°F)	WEEKDAY START TIME	WEEKDAY END TIME	SATURDAY START TIME	SATURDAY END TIME	SUNDAY START TIME	SUNDAY END TIME	SUPPLY FAN (HP)	OPERATION (ALL YEAR/ HEAT ONLY)
(Example) MAU 1	5,000	65 °F	7:00 AM	10:00 PM	8:00 AM	2:00 PM	Off	Off	7.5	All Year

B1 AIR CONDITIONING SPLIT, PACKAGED, AND AIR SOURCE HEAT PUMP SYSTEMS (≥5.42 TONS) — REBATE CODE: H4368, H4369, H4370, H4731, H10025, H10026, H10027 PAGE 24

EQUIP #	(A) AHRI RATED CAPACITY (TONS, 2 DECIMALS)	(B) AHRI RATED PART LOAD EFFICIENCY (IEER, 2 DECIMALS)	(C) PART LOAD EFF TO QUALIFY (IEER) (FROM MEASURE DESCRIPTION PG 27)	(D) DELTA EFFICIENCY (B - C)	(E) ADDITIONAL REBATE (D X $/TON)	(F) BASE REBATE ($/TON)	(G) REBATE RATE ($/TON) (E + F)	REQUESTED REBATE* (A X G)
(Example) AC 1	15.00	16.00	15.40	0.6	$3	$30	$33	$495

B2 AIR SOURCE HEAT PUMP SYSTEMS (≥5.42 TONS) — REBATE CODE: H10025, H10026, H10027 PAGE 24

EQUIP #	EXISTING HEAT SOURCE (NG, ELECTRIC RESISTANCE, HEAT PUMP)	EXISTING NG THERMAL EFFICIENCY (IF APPLICABLE) (%)
(Example) Boiler 1	Natural Gas	85%
		0%
		0%
		0%
		0%
		0%

B3 SPLIT SYSTEM AIR CONDITIONING — CONDENSING UNIT ONLY — REBATE CODE: H3909 PAGE 25

EQUIP #	(A) AHRI RATED CAPACITY (TONS, 2 DECIMALS)	(B) AHRI RATED FULL LOAD EFFICIENCY (EER, 2 DECIMALS)	(C) FULL LOAD EFF TO QUALIFY (EER) (FROM MEASURE DESCRIPTION PG 28)	(D) DELTA EFFICIENCY (B - C)	(E) ADDITIONAL REBATE (D X $/TON)	(F) BASE REBATE ($/TON)	(G) REBATE RATE ($/TON) (E + F)	REQUESTED REBATE* (A X G)
(Example) AC 1	15.00	12.00	11.50	0.5	$2.50	$25	$27.50	$412.50

C CHILLERS (BUILDING COOLING LOAD) — REBATE CODE: H4716, H4717, H4718, H4719, H4720, H4721, H4722, H4723, H4724, H4725, H4726, H4727, H4728, H4729, H4730, H4731, H4732, H4733, H4734, H4735 PAGE 26-27

EQUIP TYPE	BUILDING/SPACE DESIGN COOLING LOAD (TONS)	BASE OR TRIM CHILLER?	CHILLER LOCKOUT TEMPERATURE (°F)	CODE COMPLIANCE PATH: A OR B
(Example) Air-Cooled	90	Base	53°F	Path A

D CHILLERS (EQUIPMENT PERFORMANCE) — REBATE CODE: H4716, H4717, H4718, H4719, H4720, H4721, H4722, H4723, H4724, H4725, H4726, H4727, H4728, H4729, H4730, H4731, H4732, H4733, H4734, H4735 PAGES 26-27

EQUIP #	(A) AHRI RATED CAPACITY (TONS)	(B) MAX. FULL LOAD (KW/TON) (FROM MEASURE DESCRIPTION PG 26–27)	(C) AHRI RATED FULL LOAD EFFICIENCY (KW/TON, 3 DECIMALS)	(D) MAX. PART LOAD (IPLV) (KW/TON) (FROM MEASURE DESCRIPTION PG 26–27)	(E) AHRI RATED PART LOAD EFFICIENCY (IPLV) (KW/TON, 3 DECIMALS)	(F) DELTA EFFICIENCY ((B - C) + (D - E))	(G) ADDITIONAL REBATE ($/TON)	(H) BASE REBATE ($/TON)	(I) REBATE RATE ($/TON) (G + H)	REQUESTED REBATE* (A X I)
(Example) Chiller 1	95	1.160	1.120	0.880	0.840	0.080	$10	$8	$18	$1,710

E ENERGY RECOVERY VENTILATORS (ERV) — REBATE CODE: H2314, H5082 PAGE 28

EQUIP #	HOURS OF OPERATION (HRS/WK)	SUPPLY AIRFLOW (AHRI LISTED CFM)	AHRI NET TOTAL WINTER EFFECTIVENESS %	AHRI NET TOTAL SUMMER EFFECTIVENESS %	HEATING SYSTEM EFFICIENCY (%)	COOLING SYSTEM EFFICIENCY (KW/TON OR EER, 2 DECIMALS)
(Example) ERV 1	60 hrs/wk	2,000	81%	77%	80%	1.20 kW/ton
			0%	0%	0%	
			0%	0%	0%	
			0%	0%	0%	

F ADVANCED ROOFTOP UNIT CONTROLLERS — REBATE CODE: H3964 PAGE 30

EQUIP #	NOMINAL COOLING CAPACITY (TONS)	HEATER TYPE (NATURAL GAS OR ELECTRIC)	FAN HP	ECONOMIZER OPERATIONAL? (Y/N)	WEEKDAY OPEN/CLOSE TIMES	SATURDAY OPEN/CLOSE TIMES	SUNDAY OPEN/CLOSE TIMES
(Example) RTU 1	15.00	Natural Gas	5	Yes	7 a.m./9 p.m.	8 a.m./10 p.m.	11 a.m./7 p.m.

If DCV Enabled is "No", the Advanced Rooftop Unit Controller measure is ineligible.

G DEMAND CONTROLLED VENTILATION (DCV) — REBATE CODE: H2853 (DCV FOR MULTIPLE ZONES) PAGE 31

- For the "New Min Outside Air Flow" column, enter CFM of occupant portion of the minimum outside air reduced when not in economizer mode, not total CFM provided by the AHU or RTU. At a minimum, the occupant portion of the outside airflow should be set to the average number of occupants in the zones served by the AHU/RTU multiplied by 7.5 CFM per occupant (current code minimum).
- See Chapter SPS 364, Heating, Ventilating, and Air Conditioning at **https://docs.legis.wisconsin.gov/code/admin_code/sps/safety_and_buildings_and_environment/361_366/364**.

EQUIP #	SPACE COOLING (Y/N)	SPACE HEATING EFF (%)	AREA SERVED TYPE	AHU COOLING SIZE (TONS)	HOURS OF OPERATION/ WEEK	(A) EXISTING MIN. OUTSIDE AIR FLOW (CFM)	(B) NEW MIN. OUTSIDE AIR FLOW (CFM)	OUTSIDE AIR FLOW REDUCED (CFM) (A - B)
(Example) RTU 1	Yes	83%	Office	12	60	5,000	3,000	2,000
		0%						
		0%						
		0%						

H DEMAND CONTROLLED VENTILATION (DCV) — REBATE CODE: H3266 (DCV FOR SINGLE ZONE) PAGE 31

EQUIP #	SPACE COOLING (Y/N)	AREA SERVED TYPE	AHU COOLING SIZE (TONS)	AREA SERVED (SQ FT)	EXISTING ECONOMIZER (DB, ENTHALPY)	EXISTING AHU CONTROLS (NO SETBACK, EMS/T-STAT)
(Example) RTU 1	Yes	Office	12.00	10,000	DB	T-stat

I PARKING GARAGE VENTILATION CONTROLS – REBATE CODE: H4837, H3493 PAGE 31

LOCATION	EXHAUST FAN SIZE (HP)	PROPOSED FAN OPERATION (HRS/ DAY)	VENTILATION AIRFLOW (CFM)	GARAGE SIZE (SQ FT, IF HEATED)	HEATING SYSTEM EFFICIENCY (%)	HEATING SET-POINT (^{o}F)
(Example) Garage-1a	10	10	6,700	10,000	80%	55^{o}F
					0%	
					0%	

J VARIABLE FREQUENCY DRIVES — REBATE CODE: H2640, H2641, H2643, H2644, H2646, H2726 PAGE 32

- Controls before VFD Options: Outlet Control Valve, Bypass Valve, Discharge Damper, Inlet Guide Vanes, On/Off, None, or Other and then describe.

VFD #	VFD APPLICATION	CONTROLS BEFORE VFD	EQUIPMENT OPERATING HOURS (2,000 HR/YR MIN)	HP CONTROLLED BY VFD	QUANTITY	REQUESTED REBATE* (QTY X HP X $/HP)
(Example) AHU-1a	HVAC Fan	Inlet Guide Vanes	2,500	10	3	$1,500