

2026 HVAC REBATE REQUIREMENTS AND SUPPLEMENTAL DATA SHEET

THIS FORM MUST BE ATTACHED TO COMPLETED REBATE APPLICATION AND SUBMITTED TOGETHER. FOR PROJECTS INSTALLED BY 12/31/2026. **NEED HELP OR PRE-APPROVAL? CALL 800.762.7077 OR REACH OUT TO YOUR ENERGY ADVISOR.**

HOW TO FILL OUT THIS FORM

- Please refer to:
- The **HVAC Rebate Catalog** for measure requirements and information.
 - Complete the table corresponding to the measure in the catalog.
 - Attach this form to a completed **Rebate Application** and submit together.

CUSTOMER INFORMATION

JOB SITE BUSINESS NAME

JOB SITE ADDRESS

TRADE ALLY NAME

GENERAL REQUIREMENTS

- Rebates are for upgrades and retrofits of existing equipment, unless specified as eligible for new construction.
- Redundant or backup equipment do not qualify.
- Only natural gas equipment or equipment additions is eligible for heating system rebates. Equipment fueled by, or added to, electric, propane, oil, or wood are NOT eligible for heating system rebates, unless otherwise noted in measure description.
- Measures in this catalog are for standard space heating and cooling applications ONLY. Data centers, ice rinks, and refrigerated warehouses may qualify for custom incentives. The Process Catalog to be used for industrial process related upgrades.
- Equipment required by state code are not eligible for rebates.
- Custom incentives may be available for measures that do not meet offering requirements. Reach out to your Energy Advisor for pre-approval.
- For assistance with determining cooling equipment eligibility and rebate rate, look for the Cooling Eligibility Screening Tool at focusenergy.com/catalogs.

A1 DIRECT-FIRED MAKE-UP AIR UNITS (CONSTANT VOLUME) — REBATE CODE: H5081

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EQUIP #	OUTSIDE AIR FLOW (CFM)	DISCHARGE AIR TEMP (°F)	WEEKDAY START TIME	WEEKDAY END TIME	SATURDAY START TIME	SATURDAY END TIME	SUNDAY START TIME	SUNDAY END TIME
(Example) MAU 1	5,000	65°F	7:00 AM	10:00 PM	8:00 AM	2:00 PM	Off	Off

A2 DIRECT-FIRED MAKE-UP AIR UNITS (VARIABLE AIR VOLUME) — REBATE CODE: H10030, H10445

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EQUIP #	OUTSIDE AIR FLOW (CFM)	DISCHARGE AIR TEMP (°F)	WEEKDAY START TIME	WEEKDAY END TIME	SATURDAY START TIME	SATURDAY END TIME	SUNDAY START TIME	SUNDAY END TIME	SUPPLY FAN (HP)	OPERATION (ALL YEAR/ HEAT ONLY)
(Example) MAU 1	5,000	65°F	7:00 AM	10:00 PM	8:00 AM	2:00 PM	Off	Off	7.5	All Year

B1 AIR CONDITIONING SPLIT, PACKAGED, AND AIR SOURCE HEAT PUMP SYSTEMS (≥ 5.42 TONS)
REBATE CODE: H4368, H4369, H4370, H4371, H10025, H10026, H10027

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EQUIP #	(A) AHRI RATED CAPACITY (TONS, 2 DECIMALS)	(B) AHRI RATED PART LOAD EFFICIENCY (IEER, 2 DECIMALS)	(C) PART LOAD EFF TO QUALIFY (IEER) (FROM MEASURE DESCRIPTION PG 18)	(D) DELTA EFFICIENCY (B - C)	(E) ADDITIONAL REBATE (D X \$/TON)	(F) BASE REBATE (\$/TON)	(G) REBATE RATE (\$/TON) (E + F)	REQUESTED REBATE* (A X G)
(Example) AC 1	15.00	16.00	15.40	0.60	\$3	\$30	\$33	\$495

B2 AIR SOURCE HEAT PUMP SYSTEM (≥ 5.42 TONS) — REBATE CODE: H10025, H10026, H10027

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EQUIP #	EXISTING HEAT SOURCE (NG, ELECTRIC RESISTANCE, HEAT PUMP)	EXISTING NG THERMAL EFFICIENCY (IF APPLICABLE) (%)
(Example) Boiler 1	Natural Gas	85

B3 SPLIT SYSTEM AIR CONDITIONING — CONDENSING UNIT ONLY — REBATE CODE: H3909

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EQUIP #	(A) AHRI RATED CAPACITY (TONS, 2 DECIMALS)	(B) AHRI RATED FULL LOAD EFFICIENCY (EER, 2 DECIMALS)	(C) FULL LOAD EFF TO QUALIFY (EER)	(D) DELTA EFFICIENCY (B - C)	(E) ADDITIONAL REBATE (D X \$/TON)	(F) BASE REBATE (\$/TON)	(G) REBATE RATE (\$/TON) (E + F)	REQUESTED REBATE* (A X G)
(Example) AC 1	15.00	12.00	11.50	0.50	\$2.50	\$25	\$27.50	\$412.50
			11.50					
			11.50					
			11.50					

C1 CHILLERS (BUILDING COOLING LOAD) — REBATE CODE: H4712 – H4735

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EQUIP TYPE	BUILDING/SPACE DESIGN COOLING LOAD (TONS)	BASE OR TRIM CHILLER?	CHILLER LOCKOUT TEMPERATURE (°F)	CODE COMPLIANCE PATH: A OR B
(Example) Air-Cooled	90	Base	53 °F	Path A

C2 CHILLERS (EQUIPMENT PERFORMANCE) — REBATE CODE: H4712 – H4735

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EQUIP #	(A) AHRI RATED CAPACITY (TONS, WHOLE NUMBER)	(B) MAX FULL LOAD (KW/TON) (FROM MEASURE DESCRIPTION PG 20-21)	(C) AHRI RATED FULL LOAD EFFICIENCY (KW/TON, 3 DECIMALS)	(D) MAX PART LOAD (IPLV) (KW/TON) (FROM MEASURE DESCRIPTION PG 20-21)	(E) AHRI RATED PART LOAD EFFICIENCY (IPLV) (KW/TON, 3 decimals)	(F) DELTA EFFICIENCY (B - C) + (D - E)	(G) ADDITIONAL REBATE (\$/TON)	(H) BASE REBATE (\$/TON)	(I) REBATE RATE (\$/TON) (G + H)	REQUESTED REBATE* (A X I)
(Example) Chiller 1	95	1.160	1.120	0.880	0.840	0.080	\$10	\$8	\$18	\$1,710

* Focus on Energy may adjust total rebate based on project caps.
 See measure requirements and Terms and Conditions for more information.

D ENERGY RECOVERY VENTILATOR (ERV) — REBATE CODE: H2314, H5082**PAGE 21**

EQUIP #	HOURS OF OPERATION (HRS/WK)	SUPPLY AIRFLOW (AHRI LISTED CFM)	AHRI NET TOTAL WINTER EFFECTIVENESS %	AHRI NET TOTAL SUMMER EFFECTIVENESS %	HEATING SYSTEM EFFICIENCY %	COOLING SYSTEM EFFICIENCY (KW/TON OR EER, 2 DECIMALS)
(Example) ERV 1	60 hrs/wk	2,000	81%	77%	80%	1.20 kW/ton

E ADVANCED ROOFTOP UNIT CONTROLLERS — REBATE CODE: H3964**PAGE 23**

EQUIP #	NOMINAL COOLING CAPACITY (TONS, 2 DECIMALS)	HEATER TYPE (NATURAL GAS OR ELECTRIC)	TOTAL VARIABLE FAN HP	DCV ENABLED? (Y/N)	ECONOMIZER OPERATIONAL? (Y/N)*	WEEKDAY OPEN / CLOSE TIMES	SATURDAY OPEN / CLOSE TIMES	SUNDAY OPEN / CLOSE TIMES
(Example) RTU 1	15.00	Natural Gas	5	Yes	Yes	7 AM / 9 PM	8 AM / 10 PM	11 AM / 7 PM

If DCV Enabled is "No", the Advanced Rooftop Unit Controller measure is ineligible.

F1 DEMAND CONTROLLED VENTILATION (DCV) — REBATE CODE: H2853 (DCV FOR MULTIPLE ZONE)**PAGE 24**

- For the "New Min Outside Air Flow" column, enter CFM of occupant portion of the minimum outside air reduced when not in economizer mode, not total CFM provided by the AHU or RTU. At a minimum, the occupant portion of the outside airflow should be set to the average number of occupants in the zones served by the AHU/RTU multiplied by 7.5 CFM per occupant (current code minimum).
- See Chapter SPS 364, Heating, Ventilating, and Air Conditioning at https://docs.legis.wisconsin.gov/code/admin_code/sp/safety_and_buildings_and_environment/361_366/364.

EQUIP #	SPACE COOLING (Y/N)	SPACE HEATING EFF (%)	AREA SERVED TYPE	AHU COOLING SIZE (TONS)	HOURS OF OPERATION/ WEEK	(A) EXISTING MIN OUTSIDE AIR FLOW (CFM)	(B) NEW MIN OUTSIDE AIR FLOW (CFM)	OUTSIDE AIR FLOW REDUCED (CFM) (A-B)
(Example) RTU 1	Yes	83%	Office	12	60	5,000	3,000	2,000

F2 DEMAND CONTROLLED VENTILATION (DCV) — REBATE CODE: H3266 (DCV FOR SINGLE ZONE)**PAGE 24**

EQUIP #	SPACE COOLING (Y/N)	AREA SERVED TYPE	AHU COOLING SIZE (TONS)	AREA SERVED (SQ FT)	EXISTING ECONOMIZER (DB, ENTHALPY)	EXISTING AHU CONTROLS (NO SETBACK, EMS/T-STAT)
(Example) RTU 1	Yes	Office	12.00	10,000	DB	T-stat

G GUEST ROOM ENERGY MANAGEMENT CONTROLS — REBATE CODE: H2374**PAGE 24**

HVAC SYSTEM TYPE	# OF ROOMS	COOLING EFFICIENCY (EER, COP, OR KW/TON)	COOLING SYSTEM SOURCE	COOLING CAPACITY PER ROOM (TONS)	HEATING EFFICIENCY (% OR COP)	HEATING SYSTEM SOURCE	HEATING CAPACITY PER ROOM (MBH)
(Example) Fan Coil Unit	10	1.2 kW/ton	Air-Cooled Chiller	0.75	90%	Boiler	10

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VARIABLE FREQUENCY DRIVES — REBATE CODE: H2640, H2641, H2643, H2644, H2646, H2726

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- Controls before VFD Options: Outlet Control Valve, Bypass Valve, Discharge Damper, Inlet Guide Vanes, On/Off, None, or Other and then describe.

VFD #	REBATE CODE (FROM MEASURE DESCRIPTION PG 25)	CONTROLS BEFORE VFD	EQUIPMENT OPERATING HOURS (2,000 HR/YR MIN)	HP CONTROLLED BY VFD	QUANTITY	REQUESTED REBATE* (QTY X HP X \$/HP)
(Example) AHU-1	H2643	Inlet Guide Vanes	2,500	10	3	\$1,500

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ROOF INSULATION — REBATE CODE: B10219, B10220

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ROOF AREA (FT²)	EXISTING INSULATION R-VALUE	ADDED INSULATION R-VALUE	IS BUILDING ELECTRICALLY COOLED (Y/N)	BUILDING BALANCE (°F) (IF KNOWN)
(Example) 10,000	15	12	Y	65°F